



914 Bison Way
 Sherwood Park, AB T8H 2C4
 Phone: 780.400.3500
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TAXI OPERATORS FINANCIAL STATEMENT

- Complete this form if you are a taxi operator and/or a commercial ride-sharing operator to confirm income amounts for income calculations. You may submit your recent Income Tax Notice of Assessment in place of this form.
- Please ensure receipts are attached to verify income and expenses.

Please submit this form to us via mail, fax, in person at our office, or by email.

SECTION ONE – PERSONAL INFORMATION		
Please provide current contact information (legal names) for the applicant or tenant.		
First Name(s)	Last Name	Preferred Name (if different)
Date of Birth (DD/MM/YYYY)	Applicant/Tenant Code	
SECTION TWO – BUSINESS INFORMATION		
Name(s) of Taxi Cab Company	Taxi Cab Number(s)	
Business Address	Business Phone Number	
First Day of Reported Month	Last Day of Reported Month	
SECTION THREE – QUESTIONS		
Do you drive for more than one taxi cab company?	<input type="checkbox"/> No <input type="checkbox"/> Yes	
Do you lease a taxi cab from another individual?	<input type="checkbox"/> No <input type="checkbox"/> Yes – <i>please list their name & number below</i>	
Name:	Phone #:	
Do you own your own taxi cab?	<input type="checkbox"/> No <input type="checkbox"/> Yes	
<i>If yes, do you receive a percentage of income earned by those drivers, or rental revenue?</i>	<input type="checkbox"/> No <input type="checkbox"/> Yes	
Do you share ownership of your taxi cab with other drivers?	<input type="checkbox"/> No <input type="checkbox"/> Yes	
<i>If yes, do you receive a percentage of income earned by these co-owners?</i>	<input type="checkbox"/> No <input type="checkbox"/> Yes	
Do you split the cost of expenses with those co-owners?	<input type="checkbox"/> No <input type="checkbox"/> Yes	

SECTION FOUR – REVENUES		
Do not include GST collected as earnings in this statement		
Revenue from Fares (including tips):		
All Revenue from leasing/lending your taxi cab to other individuals:		
TOTAL REVENUE IN THE PAST 12 MONTHS:		
A:		
SECTION FIVE – EXPENSES		
Vehicle Expenses <i>(Capital Cost Allowance and Depreciation are not allowable expenses)</i>		
Fuel & Oil		
Repairs		
Washing & Upkeep		
License		
Insurance		
Car Loan (including interest)		
Other (provide details)		
TOTAL Auto Expenses		
Less auto expenses paid by co-owner		
Subtotal		
Less 30% of subtotal auto expenses (personal use)		
TOTAL AUTO EXPENSES IN THE PAST 12 MONTHS:		
B:		
SECTION SIX – BUSINESS EXPENSES		
Fees paid to Cab Company (please provide receipts)		
Taxi Cab Rental/Lease		
Office & Supplies		
Bank Service Charges		
Accounting		
Legal		
Other		
TOTAL BUSINESS EXPENSES IN THE PAST 12 MONTHS		
C:		
Do not include the cost of GST in business expenses.		
TOTAL EXPENSES (B+C)		
D:		
TOTAL INCOME (A-D)		
Applicant/Tenant Name	Applicant/Tenant Signature	Date (DD/MM/YYYY)
Witness Name	Witness Signature	Date (DD/MM/YYYY)

This personal information is being collected under the authority of section 33(c) of the Freedom of Information and Protection of Privacy Act (FOIP) and/or in accordance with any applicable agreements in place. All personal information collected during this process, during the course of the tenant(s) stay, and for the participation in any programs will be used to provide services and ensure a safe and secure environment of all our tenants. Your information will be treated in accordance with the privacy provisions of Part 2 of the FOIP act. Limited information may also be used by Heartland Housing Foundation for the purpose of developing programs or policies (e.g. research, statistical analysis) or for receiving provincial and/or federal funding. If you have questions, please contact our FOIP Coordinator at 780-400-3500 or at info@heartlandhousing.ca